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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**MODERN FARMING
现代牧业**

China Modern Dairy Holdings Ltd.

中國現代牧業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1117)

US\$500,000,000 2.125% Bonds due 2026

(Stock Code: 40765)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Barclays
DBS Bank Ltd. J.P. Morgan Citigroup
China International Capital Corporation

Joint Lead Managers and Joint Bookrunners

Rabobank CMB International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$500,000,000 2.125% bonds due 2026 of China Modern Dairy Holdings Ltd. (中國現代牧業控股有限公司) (the “**Bonds**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular relating thereto dated 7 July 2021. The listing of, and dealing in, the Bonds is expected to become effective on 15 July 2021.

By order of the Board of
China Modern Dairy Holdings Ltd.
LU Minfang
Chairman

Hong Kong, 14 July 2021

As of the date of this announcement, the executive Director is Mr. SUN Yugang, the non-executive Directors are Mr. LU Minfang (Chairman), Mr. ZHAO Jiejun, Mr. ZHANG Ping, Mr. ZHU Xiaohui and Ms. GAN Lu, and the independent non-executive Directors are Mr. LI Shengli, Mr. LEE Kong Wai Conway and Mr. CHOW Ming Sang.